



PERSONAL FINANCIAL STATEMENT

As of _____

Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock and each corporate officer and director, or (4) any other person or entity providing a guaranty on the loan.

Name _____
 Business Phone: _____ Residence Phone: _____
 Residence Address: _____
 Business Name of _____
 Applicant/Borrower _____

Assets	Liabilities
--------	-------------

<p>Cash in Banks \$ _____</p> <p>Savings in Banks \$ _____</p> <p>IRA / Retirement \$ _____</p> <p>Cash Value Of Life Insurance Complete Section 8 \$ _____</p> <p>Stocks & Bonds Describe in Section 3 \$ _____</p> <p>Real Estate Owned Describe in Section 4 \$ _____</p> <p>Automobile – Present Value \$ _____</p> <p>Other Assets & Property Describe in Section 5 \$ _____</p> <p style="text-align: right;">Total Assets \$ _____ <i>Equals</i></p>	<p>Accounts Payable Describe in Section 2 \$ _____</p> <p>Notes Payable Describe in Section 2 \$ _____</p> <p>Installment Loans Describe in Section 2 \$ _____</p> <p>Other Loans Describe in Section 2 \$ _____</p> <p>Real Est. Loans Describe in Section 4 \$ _____</p> <p>Other Liabilities Describe in Section 7 \$ _____</p> <p>Unpaid Taxes Describe in Section 6 \$ _____</p> <p>Total Liabilities \$ _____</p> <p>Net Worth + \$ _____</p> <p style="text-align: right;">Total _____</p>
--	--

Section 1

Salary \$ _____

Net Investment Income \$ _____

Real Estate Income \$ _____

Other Income \$ _____ Describe other income: _____

Section 2 Notes Payable to Bank and Others (use attachment A if necessary)

Name and address of Note Holder	Original Balance	Current Balance	Payment Amount	Frequency (Monthly, etc.)	How Secured or Endorsed Type of Collateral

Section 3 Stocks and Bonds (use attachments if necessary)

Number of Shares	Name of securities	Cost	Market Value Quotation/Exch.	Date of Quote	Total Value

Section 4 Real Estate Owned (List Each Parcel Separately. Use attachments if necessary.)

	Property A	Property B	Property C
Type of Property			
Address of Property			
Name and address of Title Holder			
Date Purchased			
Original Cost			
Present Market Value			
Name and Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Monthly Payment			
Status of Mortgage			

Section 5 Other Personal Property and Other Assets (describe, if any is pledged as security, state name and address of lien holder amount of lien, terms of payment, and if delinquent, describe delinquency)

Section 6 Unpaid Taxes (describe in detail, as to type, to whom payable, when due, amount and to what property if any, a lien attaches)

Section 7 Other Liabilities (describe in detail)

Section 8 Life Insurance Held (give face amount and cash surrender value of policies – name of insurance company and beneficiaries).

I authorize Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my credit worthiness. I certify the information contained in the Personal Financial Statement and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General (reference 18 U.S.C 1001).

Signature _____ Date _____ SSN: _____

Signature _____ Date _____ SSN: _____